

Riyadh Cables Group Company

announces its intention to list the shares on the Saudi Stock Exchange (Tadawul)

IPO Offering

33_{mn}

Ordinary shares offered, which represents 22% of its share capital of 1,500,000,000 Saudi Riyals for public subscription.

10%

Or 3.3 million shares to be clawed back and offered to individual investors

SAR (39) - (43)

The price range per share

Key Highlights

The largest cable manufacturer in the Middle East and North Africa

264,000 tons total production capacity

Branches in Saudi Arabia 15
Factories
in GCC & Iraq

30% to 32% Market share in Saudi Arabia 22% Market share in the UAE SAR 5 billion Revenue as of September 30, 2022

IPO Timeline



30 Oct
Intention to float
announcement



3 Nov
Price range
announcement



6 Nov Start of Institutional book building



10 Nov End of institutional book building



13 Nov Share price announcement



21 NovStart of Retail Subscription period



22 Nov

End of Retail Subscription period

Financial Highlights

SAR 5 bn
in Revenues in the
nine-month period ended
30/9/2022, compared to
3.5 billion in the same
period last year

34% of Revenues From export sales

SAR **246** mn
In Profits in the
nine-month period ended
30/9/2022, compared to
SAR 155 million in the
same period last year

10.7% 2020 2021 10.0% 10.0% 10.4%

Increase in profits